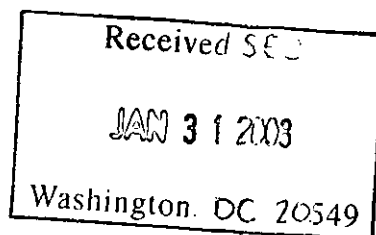




**AMERICAN
STOCK EXCHANGE®**
Equities Options ETFs



American Stock Exchange
88 Trinity Place
New York, NY 10006-1872

January 31, 2008

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

CERTAMX
001-33924

Dear Ms. Peters:



This is to certify that on January 22, 2008 the American Stock Exchange LLC (the "Exchange") received from Overture Acquisition Corp. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Units, each consisting of one
Ordinary Share and one Warrant

Ordinary Shares included in Units,
par value \$0.0001 per share

Warrants included in Units,
exercisable for Ordinary Shares at
an exercise price of \$7.00 per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer
Managing Director
Listing Qualifications Department

cc: Herbert Scholl

PROCESSED

JAN 31 2008

**THOMSON
FINANCIAL**

END